What is this report: part of the work of ETRMA is that of collecting information and data with regard to the tyre and general rubber goods industry. This report should give you a clear picture of the size of the European Industry and its relations with the rest of the world.

How to use this report: as you can see on the right each section of the report is marked by a colour. These colours will guide you through the report and will help you skipping to the section you want to review.

Our sources: ETRMA used for this report a variety of sources. These include its own members, Eurostat, LMC, ACEA and the International Rubber Study Group.
ETRMA is the leading voice of tyre and rubber goods producers. Since 1959, the Association is devoted to advocating the interests of the tyre and rubber manufacturing industries with the European Union institutions and other international organizations.

ETRMA contributes to ensuring the development, competitiveness and growth of the tyre and rubber industry in contributing to all the initiatives in favour of health, safety & environment protection, transport and road safety and access to third markets in coordination with the European public authorities.

Statistical data are an important element of the knowledge about our sector consisting of a wide range of products, many of which are traded internationally. The product range of our Members is extensive from tyres, construction and automotive rubber goods to pharmaceutical, baby care, etc.

Trade has become a more important and sensitive issue than in the past: Europe is still recovering from the financial crisis, whilst emerging countries are catching up and rapidly increasing their market share in the EU.

For this reason it is essential to have a complete picture of the tyre and general rubber goods sector through accurate statistics.

For all other information, we invite you to visit our website www.etrma.org or contact the ETRMA secretariat.
This section will run you through the following points:

• Who are the Members of ETRMA;
• Where are their Brussels Offices;
• Where are their European plants;
• ETRMA’s Secretariat.
ETRMA’s Members and....

Tyre Corporate

- Apollo Vredestein
  www.vredestein.com
- Cooper Tires
  www.coopertire.com
- Marangoni
  www.marangoni.com
- Nokian Tyres
  www.nokiantyres.com
- Bridgestone
  www.bridgestone.eu
- Goodyear Dunlop
  www.goodyear.com

National Associations Affiliated members

- Michelin
  www.michelin.com
- Pirelli
  www.pirellityre.com
- Continental
  www.conti-online.com
- Hankook
  www.hankooktire-eu.com
- Mitas
  www.mitas-tyres.com
- Federplast
  www.federplast.be
- SNCF
  www.lecaoutchouc.com
- WDK
  www.wdk.de
- Kumiteollisuus ry
  www.kumiteollisuus.fi
- ASSOGOMMA
  www.federazionegommaplastica.it
- Trelleborg
  www.trelleborg.com
- PTIA
  www.pzpo.org.pl

Tyre Corporate – BRISA
www.brisa.com.tr

National Association – UK: BTMA
www.btmauk.com

Hungarian Tire Association
www.hta.org.hu/
...their Brussels’ Representation

Continental Benelux
Square de Meeûs 37
1000 Brussels

Michelin
Avenue de Tervuren 12
1040 Brussels

Goodyear Dunlop Tires Europe
Culliganlaan 2A
1831 Diegem

Pirelli
Rue de Namur 73/D
1000 Bruxelles
ETRMA’s Secretariat

The President,
Mr Christian Kötz
(Continental)

The Vice-President,
Mr Thierry du Granrut
(Syndicat National du Caoutchouc et des Polymères)

The Secretary General,
Mrs Fazilet Cinaralp

Heinz-Jürgen Schmidt,
Director, Europool

Mirella Larsen,
Office Manager

Jean Pierre Taverne,
Coordinator ELT-Technical and Environmental Affairs

Marta Conti,
Coordinator, Trade and Parliamentary Affairs

Lorenzo Zullo,
Manager Chemical Legislation and Advocacy
2013/2014 Key Figures

ETRMA

2013/2014 Key Figures

VEHICLE DATA from 2008 to 2014 and beyond

GENERAL RUBBER GOODS Production and Trade

TYRES: Production, Sales and Trade

RUBBER

Appendix: Export and Import Tariffs
2013/2014 Key Figures

Source: ETRMA - Eurostat

Legend:
- Tyre
- GRG
(e) estimated

Direct Employment (e)
Source: ETRMA
- 356,400
- 350,000
- -1.0%

GRG Production in Million Tonnes (e)
Source: ETRMA
- 2.57
- 2.63

Number of Companies
Source: Eurostat
- 7,763
- 7,800

Tyres Production in Million Tonnes (e)
Source: ETRMA
- 4.67
- 4.8

Sector Turnover in million €
Source: Eurostat
- 30,689
- 43,462
- 73,851
- 31,127
- 41,281

Tyre production is estimated at 20% of the world tyre production.

7 out of 10 global tyre companies are ETRMA members.
2013/2014 Key Figures

Source: ETRMA, Eurostat, LMC – EU 27*

- **2012**
  - Investment in Research & Development (as percentage of total investments) Source: ETRMA
    - R&D Tyres: 3.5%
    - R&D GRG: 5.0%

- **2013**
  - Tyre sales in million of units Source: ETRMA EUROSTAT
    - Total: 10.6 million
    - Passenger cars: 263
    - Trucks: 253
    - PC & Light trucks: 12

- **2014**
  - Imports in million of tyres Source: EUROSTAT
    - Total: 107
    - Motorcycles: 122
    - PC & Light trucks: 103
    - Medium and heavy commercial vehicles: 116
    - Truck: 4
    - Motorcycles: 6

  - Exports in million of tyres
    - Total: 71
    - Motorcycles: 68
    - PC & Light trucks: 65
    - Medium and heavy commercial vehicles: 62
    - Truck: 6
    - Motorcycles: 6

  - Vehicle park in million of units Source: LMC
    - Total: 284
    - Motorcycles: 281
    - PC & Light trucks: 4.6
    - Medium and heavy commercial vehicles: 5
## Evolution of car parc on world major markets

*Source: LMC/in 000.000 passenger cars*

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<td>316</td>
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<td>322</td>
<td>326</td>
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<td>178</td>
<td>180</td>
<td>182</td>
<td>186</td>
<td>190</td>
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</table>

**China and Rest of the world’s car parcs are expected to experience a staggering growth**

**Europe and NAFTA’s vehicles parc are expected to grow at a constant rate**

*Europe includes all of Eastern, Central and Western Europe*
## Evolution of Commercial Vehicle parc on world major markets

*Source: LMC/in 000.000 units*

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<td>49</td>
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<td>129</td>
<td>135</td>
<td>142</td>
<td>148</td>
<td>153</td>
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</table>

*Europe includes all of Eastern, Central and Western Europe*
Sales and imports of passenger cars, LCV and MHCV in the EU and the world.

Source: LMC, ACEA and Eurostat/in 000.000 units

Passenger Cars

EU Sales
TOTAL world sales
Imports % of EU sales
EU % of world sales

Commercial Vehicles

EU Sales
TOTAL world sales
Imports % of EU sales
EU % of world sales
Production of passenger cars, LCV and MHCV - major markets

Source: LMC / in 000,000 units

Passenger Cars

Commercial Vehicles

[Bar charts showing data for different regions and years]
# Evolution of GRG production*

*Custom Code: 4005, 4006, 4007, 4008, 4009, 4010, 4014, 4015, 4016, and 4017

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<tr>
<td>France</td>
<td>444</td>
<td>453</td>
<td>398</td>
<td>330</td>
<td>280</td>
<td>375</td>
<td>390</td>
<td>340</td>
<td>330</td>
<td>340</td>
</tr>
<tr>
<td>Germany</td>
<td>582</td>
<td>667</td>
<td>793</td>
<td>770</td>
<td>610</td>
<td>770</td>
<td>830</td>
<td>800</td>
<td>785</td>
<td>800</td>
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<tr>
<td>Italy</td>
<td>426</td>
<td>391</td>
<td>392</td>
<td>354</td>
<td>264</td>
<td>290</td>
<td>259</td>
<td>223</td>
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<tr>
<td>Spain</td>
<td>253</td>
<td>237</td>
<td>232</td>
<td>216</td>
<td>161</td>
<td>178</td>
<td>183</td>
<td>168</td>
<td>172</td>
<td>180</td>
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</table>

Source: ETRMA/in 000 tonnes
## Top 10 global GRG companies

Source: ERJ

<table>
<thead>
<tr>
<th>Rank 2013</th>
<th>Rank 2014</th>
<th>Company</th>
<th>Headquarters</th>
<th>2013 Non tyre rubber sales in $B</th>
<th>2014 Non tyre rubber sales in $B</th>
<th>Variation</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>1</td>
<td>Continental Ag</td>
<td>Germany</td>
<td>4,6</td>
<td>4,7</td>
<td>↑ 2%</td>
</tr>
<tr>
<td>2</td>
<td>2</td>
<td>Hutchinson SA</td>
<td>France</td>
<td>4,3</td>
<td>4,6</td>
<td>↑ 7%</td>
</tr>
<tr>
<td>3</td>
<td>3</td>
<td>Freudenberg Group            (e)</td>
<td>Germany</td>
<td>3,9</td>
<td>4,2</td>
<td>↑ 8%</td>
</tr>
<tr>
<td>N/A</td>
<td>4</td>
<td>Sumitomo Riko                (e)</td>
<td>Japan</td>
<td>N/A</td>
<td>3,5</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>5</td>
<td>Bridgestone Corp.          (e)</td>
<td>Japan</td>
<td>3,3</td>
<td>3,4</td>
<td>↑ 3%</td>
</tr>
<tr>
<td>8</td>
<td>6</td>
<td>Cooper Standard Auto</td>
<td>USA</td>
<td>3,1</td>
<td>3,2</td>
<td>↑ 3%</td>
</tr>
<tr>
<td>N/A</td>
<td>7</td>
<td>Gates Corp</td>
<td>USA</td>
<td>N/A</td>
<td>3.1</td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>8</td>
<td>NOK Inc.</td>
<td>Japan</td>
<td>3,2</td>
<td>2,9</td>
<td>↓ -9%</td>
</tr>
<tr>
<td>9</td>
<td>9</td>
<td>Trelleborg AB</td>
<td>Sweden</td>
<td>2,6</td>
<td>2,7</td>
<td>↑ 4%</td>
</tr>
<tr>
<td>10</td>
<td>10</td>
<td>Parker-Hannifin Corp          (e)</td>
<td>USA</td>
<td>2,6</td>
<td>2,6</td>
<td>= 0%</td>
</tr>
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</table>

(e) = estimate
Import and exports in M€

HS Codes: 4007, 4008, 4009, 4010, 4014, 4015, 4016.9100, 4016.9200, 4016.9300

Source: Eurostat
ETRMA members account for

- 89 tyre plants
- 16 R&D centres
- 12 HQs
## EU tyre production and ranking of world tyre companies’ sales

Source: ETRMA/000 tonnes and Tyre and Accessories

<table>
<thead>
<tr>
<th></th>
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<th>Company</th>
<th>Headquarter</th>
<th>2013 sales in €M</th>
<th>2014 sales in €M</th>
<th>Variation</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>1</td>
<td>Bridgestone(^{(e)})</td>
<td>Japan</td>
<td>21.573</td>
<td>21.300</td>
<td>-1%</td>
</tr>
<tr>
<td>2</td>
<td>2</td>
<td>Michelin (^{(e)})</td>
<td>France</td>
<td>19.842</td>
<td>19.161</td>
<td>-3%</td>
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<tr>
<td>3</td>
<td>3</td>
<td>Goodyear(^{(e)})</td>
<td>USA</td>
<td>14.216</td>
<td>14.939</td>
<td>5%</td>
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<tr>
<td>4</td>
<td>4</td>
<td>Continental(^{(e)})</td>
<td>Germany</td>
<td>9.583</td>
<td>9.784</td>
<td>2%</td>
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<tr>
<td>5</td>
<td>5</td>
<td>Pirelli</td>
<td>Italy</td>
<td>6.116</td>
<td>6.007</td>
<td>-2%</td>
</tr>
<tr>
<td>7</td>
<td>6</td>
<td>Hankook</td>
<td>South Korea</td>
<td>4.947</td>
<td>5.041</td>
<td>2%</td>
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<tr>
<td>6</td>
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<td>Sumitomo</td>
<td>Japan</td>
<td>4.840</td>
<td>5.035</td>
<td>4%</td>
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<td>8</td>
<td>8</td>
<td>Yokohama</td>
<td>Japan</td>
<td>3.423</td>
<td>3.426</td>
<td>0%</td>
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<tr>
<td>9</td>
<td>9</td>
<td>Maxxis International</td>
<td>Taiwan</td>
<td>3.237</td>
<td>3.358</td>
<td>4%</td>
</tr>
<tr>
<td>13</td>
<td>10</td>
<td>Cooper Tires</td>
<td>USA</td>
<td>3.566</td>
<td>2.821</td>
<td>-21%</td>
</tr>
</tbody>
</table>
Annual sales trends on the European tyre replacement market

Cars and light truck tyres  
**HS Code: 4011.1000; 40112010**

- Tyres produced and sold in EU by ETRMA Members
- Total EU Market
- % EU on world market

**Truck and bus tyres  
HS Code: 4011.2090**

- Tyres produced and sold in EU by ETRMA Members
- Total EU Market
- % EU on world market

Source: Europool and Eurostat/in 000 units
**Europe Moto/Scooter and Agri Tyre Market**

Source: Europool and Eurostat/ ‘000 units

**Motorcycle and scooter tyres sales in the EU**

- **TOTAL EU Market**
- **Tyres produced and sold in EU by ETRMA members**

**Agricultural tyres sales in the EU**
## Truck tyre Retreading market in Europe

Source: Europool / 000 units

### Retreaded truck tyres

<table>
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<th>2007</th>
<th>2008</th>
<th>2009</th>
<th>2010</th>
<th>2011</th>
<th>2012</th>
<th>2013</th>
<th>2014</th>
</tr>
</thead>
</table>
Import / export of truck tyres

**Total Imports and main import origin**

- **Total imports**: Source: Eurostat/ Trade in 000 units
- **CHINA**: 6.303
- **Japan**: 6.132
- **SOUTH KOREA**: 5.048
- **ASEAN**: 5.340
- **Russia+Ukraine**: 5.110
- **Total exports**: Source: Eurostat/ Trade in 000 units
- **NAFTA**: 5.566
- **Russia+Ukraine**: 5.875
- **Latin America**: 6.350
- **Middle East**: 6.004
- **India**: 5.651

**Total Exports and main export destinations**

- **Total exports**: Source: Eurostat/ Trade in 000 units
- **NAFTA**: 3.358
- **Russia+Ukraine**: 4.269
- **Africa**: 3.374
- **Non-EU Europe**: 3.817
- **Latin America**: 4.610
- **Middle East**: 3.602
- **India**: 4.033

*Graphs showing data from 2005 to 2014 for total imports and exports, with detailed origin and destination countries.*
Import / export of moto/scootertyres*

Source: Eurostat/ import and exports in 000 units  *HS Code: 4011.4000 to 4011.4020 + 4011.4080 + 4011.4091 + 4011.4099

**Total Imports and main import origin**

- Total imports
- ASEAN
- Latin America
- Japan
- CHINA
- SOUTH KOREA

**Total Exports and main export destination**

- Total Exports
- NAFTA
- Non-EU Europe
- ASEAN
- Latin America
- Japan
- Africa

Import / export of agricultural tyres*

Source: Eurostat/ import and exports in 000 units

*HS Code: 4011.6100 and 4011.9200

Total Imports and main import origins

- Total imports
- India
- CHINA
- ASEAN
- Non-EU Europe
- Total exports

Total Exports and main export destinations

- Total Exports
- Non-EU Europe
- NAFTA
- Africa
- Russia+Ukraine
- Latin America
- Japan

Years: 2005 to 2014
Trade Balance – all tyre types

Source: Eurostat/ trade balance in EUR Million

Evolution Trade Balance / tyre type

<table>
<thead>
<tr>
<th>Year</th>
<th>Consumer Tyres</th>
<th>Truck&amp;Bus Tyres</th>
<th>Agricultural Tyres</th>
<th>Trade Balance Moto</th>
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<td>2001</td>
<td>301</td>
<td>52</td>
<td>45</td>
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<tr>
<td>2002</td>
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<td>-55</td>
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<tr>
<td>2003</td>
<td>204</td>
<td>-75</td>
<td>-46</td>
<td>-575</td>
</tr>
<tr>
<td>2004</td>
<td>309</td>
<td>-68</td>
<td>-48</td>
<td>-573</td>
</tr>
<tr>
<td>2005</td>
<td>312</td>
<td>-69</td>
<td>-97</td>
<td>-169</td>
</tr>
<tr>
<td>2006</td>
<td>271</td>
<td>-75</td>
<td>9</td>
<td>96</td>
</tr>
<tr>
<td>2007</td>
<td>9</td>
<td>91</td>
<td>-102</td>
<td>-250</td>
</tr>
<tr>
<td>2008</td>
<td>213</td>
<td>-90</td>
<td>-187</td>
<td>-268</td>
</tr>
<tr>
<td>2009</td>
<td>387</td>
<td>-95</td>
<td>-219</td>
<td>-264</td>
</tr>
<tr>
<td>2010</td>
<td>459</td>
<td>-94</td>
<td>-239</td>
<td>-239</td>
</tr>
<tr>
<td>2011</td>
<td>611</td>
<td>-69</td>
<td>-342</td>
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<td>2012</td>
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<td>-97</td>
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<td>2015</td>
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<td>-97</td>
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<td>-268</td>
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<tr>
<td>2016</td>
<td>-169</td>
<td>-268</td>
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<td>-264</td>
</tr>
<tr>
<td>2017</td>
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<td>2018</td>
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<td>-342</td>
</tr>
<tr>
<td>2019</td>
<td>-264</td>
<td>-239</td>
<td>-342</td>
<td>-342</td>
</tr>
<tr>
<td>2020</td>
<td>-264</td>
<td>-239</td>
<td>-342</td>
<td>-342</td>
</tr>
</tbody>
</table>
Trade Balance 2014/tyre type and commercial partner

“Rest of Europe” includes the following countries: Albania, Bosnia, Switzerland, Croatia, Iceland, Moldova, Montenegro, Norway, Kosovo, Serbia, Armenia, Azerbaijan, Belarus, Georgia, Kazakhstan, Liechtenstein.
Tyre Import / export with China

Cars and light truck tyres

Source: Eurostat/000 units

Truck and bus tyres
Tyre Import / export with India

Cars and light truck tyres

2007 2008 2009 2010 2011 2012 2013 2014

EU27 Imports
EU27 Exports

-9%  -56%  +90%  +106%  +46%  +10%  -8%

Truck and bus tyres

EU IMPORTS EU EXPORTS

2007 2008 2009 2010 2011 2012 2013 2014

-9%  +270%  +39%  +9%  -6%  -46%

Source: Eurostat/000 units
Tyre Import / export with Japan

Cars and light truck tyres

Truck and bus tyres

Source: Eurostat/000 units
Tyre Import / export with Republic of Korea

Source: Eurostat/000 units

Cars and light truck tyres

Truck and bus tyres

EU IMPORTS

EU EXPORTS

Source: Eurostat/000 units
Tyre Import / export with ASEAN

Source: Eurostat/000 units – EU28

Cars and light truck tyres

Truck and bus tyres
Tyre Import / export with GCC

Cars and light truck tyres

Source: Eurostat/000 units

Truck and bus tyres

EU IMPORTS

EU EXPORTS

-11%  -25%  +21%  -19%  +11%  -4%  +16%  -12%  +12%  -10%  -12%  -10%  +4%  -4%  +11%  -12%
Tyre Import / export with Mercosur

Cars and light truck tyres

Truck and bus tyres

Source: Eurostat/000 units
Tyre Import / export with Russia

Cars and light truck tyres

<table>
<thead>
<tr>
<th>Year</th>
<th>EU IMPORTS</th>
<th>EU EXPORTS</th>
</tr>
</thead>
<tbody>
<tr>
<td>2007</td>
<td>2032</td>
<td>6964</td>
</tr>
<tr>
<td>2008</td>
<td>1610</td>
<td>8203</td>
</tr>
<tr>
<td>2009</td>
<td>2887</td>
<td>2418</td>
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<tr>
<td>2010</td>
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<td>3497</td>
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<td>2011</td>
<td>4911</td>
<td>5429</td>
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<tr>
<td>2012</td>
<td>4806</td>
<td>6949</td>
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<td>5485</td>
<td>6166</td>
</tr>
<tr>
<td>2014</td>
<td>6723</td>
<td>4971</td>
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</table>

Truck and bus tyres

<table>
<thead>
<tr>
<th>Year</th>
<th>EU IMPORTS</th>
<th>EU EXPORTS</th>
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</thead>
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<tr>
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<td>208</td>
<td>569</td>
</tr>
<tr>
<td>2008</td>
<td>135</td>
<td>594</td>
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<tr>
<td>2009</td>
<td>89</td>
<td>339</td>
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<td>651</td>
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<td>2011</td>
<td>127</td>
<td>929</td>
</tr>
<tr>
<td>2012</td>
<td>124</td>
<td>882</td>
</tr>
<tr>
<td>2013</td>
<td>172</td>
<td>827</td>
</tr>
<tr>
<td>2014</td>
<td>181</td>
<td>626</td>
</tr>
</tbody>
</table>

Source: Eurostat/000 units
Tyre Import / export with US

Cars and light truck tyres

<table>
<thead>
<tr>
<th>Year</th>
<th>Imports</th>
<th>Exports</th>
</tr>
</thead>
<tbody>
<tr>
<td>2007</td>
<td>12865</td>
<td>5617</td>
</tr>
<tr>
<td>2008</td>
<td>9418</td>
<td>5195</td>
</tr>
<tr>
<td>2009</td>
<td>5550</td>
<td>2985</td>
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<td>6919</td>
<td>2945</td>
</tr>
<tr>
<td>2011</td>
<td>8958</td>
<td>2940</td>
</tr>
<tr>
<td>2012</td>
<td>9959</td>
<td>2333</td>
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<td>2013</td>
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<tr>
<td>2014</td>
<td>12982</td>
<td>1921</td>
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Truck and bus tyres

<table>
<thead>
<tr>
<th>Year</th>
<th>Imports</th>
<th>Exports</th>
</tr>
</thead>
<tbody>
<tr>
<td>2007</td>
<td>1036</td>
<td>120</td>
</tr>
<tr>
<td>2008</td>
<td>765</td>
<td>112</td>
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<td>2010</td>
<td>892</td>
<td>59</td>
</tr>
<tr>
<td>2011</td>
<td>998</td>
<td>66</td>
</tr>
<tr>
<td>2012</td>
<td>906</td>
<td>27</td>
</tr>
<tr>
<td>2013</td>
<td>799</td>
<td>17</td>
</tr>
<tr>
<td>2014</td>
<td>1274</td>
<td>19</td>
</tr>
</tbody>
</table>

Source: Eurostat/000 units
EU Total and breakdown of consumption of rubber

Source: IRSG /000 tonnes

EU GRG demand of NR
EU Tyre demand of NR

EU GRG Demand of SR
EU Tyre demand of SR
Natural rubber consumption in key countries

Source: IRSG/000 tonnes

EU Imports of Natural Rubber 2014

- INDONESIA: 34%
- THAILAND: 17%
- MALAYSIA: 14%
- VIETNAM: 6%
- COTE D'IVOIRE: 16%
- Rest of the world: 13%
- REMAINDER: 17%
Synthetic rubber consumption in key countries

Source: IRSG/000 tonnes
### Export and import tariffs for tyres

**Source:** export duties, [www.madb.europa.eu](http://www.madb.europa.eu); import tariffs, TARIC database

#### When exporting from the EU to the trading partner country

<table>
<thead>
<tr>
<th>Code</th>
<th>Products</th>
<th>Argentina</th>
<th>Brazil</th>
<th>Canada</th>
<th>China</th>
<th>Colombia</th>
<th>India</th>
<th>Indonesia</th>
<th>Japan</th>
<th>Korea</th>
<th>Malaysia</th>
<th>Paraguay</th>
<th>Peru</th>
<th>Russia</th>
<th>Singapore</th>
<th>Thailand</th>
<th>Ukraine</th>
<th>Uruguay</th>
<th>USA</th>
<th>Vietnam</th>
</tr>
</thead>
<tbody>
<tr>
<td>4011.10</td>
<td>Car Tyres</td>
<td>35%</td>
<td>16%</td>
<td>7%</td>
<td>10%</td>
<td>10%</td>
<td>10%</td>
<td>15%</td>
<td>0%</td>
<td>0%</td>
<td>40%</td>
<td>5%</td>
<td>0%</td>
<td>14%</td>
<td>0%</td>
<td>10%</td>
<td>0-10%</td>
<td>16%</td>
<td>3.4-4%</td>
<td>25%</td>
</tr>
<tr>
<td>4011.20</td>
<td>MHV Tyres</td>
<td>16-35%</td>
<td>16%</td>
<td>7%</td>
<td>3-10%</td>
<td>10%</td>
<td>10%</td>
<td>15%</td>
<td>0%</td>
<td>0%</td>
<td>40%</td>
<td>10%</td>
<td>0%</td>
<td>10%</td>
<td>0%</td>
<td>10%</td>
<td>7%</td>
<td>16%</td>
<td>3.4-4%</td>
<td>25%</td>
</tr>
<tr>
<td>4011.40</td>
<td>Moto Tyres</td>
<td>35%</td>
<td>16%</td>
<td>0%</td>
<td>15%</td>
<td>0%</td>
<td>10%</td>
<td>15%</td>
<td>0%</td>
<td>0%</td>
<td>30%</td>
<td>16%</td>
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<td>0%</td>
<td>10%</td>
<td>10%</td>
<td>16%</td>
<td>0%</td>
<td>35%</td>
</tr>
<tr>
<td>4011.61/92</td>
<td>Agro Tyres</td>
<td>16%</td>
<td>16%</td>
<td>0%</td>
<td>6-25%</td>
<td>10-0%</td>
<td>10%</td>
<td>15%</td>
<td>0%</td>
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<td>30%</td>
<td>16%</td>
<td>0%</td>
<td>5%</td>
<td>0%</td>
<td>10%</td>
<td>10%</td>
<td>16%</td>
<td>0%</td>
<td>15-20%</td>
</tr>
</tbody>
</table>

1. Of Free-on-Board (FOB) value
2. But not less than €4.34/unit

#### When importing from the trading partner country to the EU

<table>
<thead>
<tr>
<th>Code</th>
<th>Products</th>
<th>Argentina</th>
<th>Brazil</th>
<th>Canada</th>
<th>China</th>
<th>Colombia</th>
<th>India</th>
<th>Indonesia</th>
<th>Japan</th>
<th>Korea</th>
<th>Malaysia</th>
<th>Paraguay</th>
<th>Peru</th>
<th>Russia</th>
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<th>Thailand</th>
<th>Ukraine</th>
<th>Uruguay</th>
<th>USA</th>
<th>Vietnam</th>
</tr>
</thead>
<tbody>
<tr>
<td>4011.10</td>
<td>Car Tyres</td>
<td>4.5%</td>
<td>4.5%</td>
<td>4.5%</td>
<td>4.5%</td>
<td>0%</td>
<td>0%</td>
<td>4.5%</td>
<td>0%</td>
<td>0%</td>
<td>4.5%</td>
<td>0%</td>
<td>0%</td>
<td>4.5%</td>
<td>4.5%</td>
<td>4.5%</td>
<td>4.5%</td>
<td>0%</td>
<td>4.5%</td>
<td>0%</td>
</tr>
<tr>
<td>4011.20</td>
<td>MHV Tyres</td>
<td>4.5%</td>
<td>4.5%</td>
<td>4.5%</td>
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<td>0%</td>
<td>4.5%</td>
<td>0%</td>
<td>0%</td>
<td>4.5%</td>
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<td>0%</td>
<td>4.5%</td>
<td>4.5%</td>
<td>4.5%</td>
<td>4.5%</td>
<td>0%</td>
<td>4.5%</td>
<td>0%</td>
</tr>
<tr>
<td>4011.40</td>
<td>Moto Tyres</td>
<td>4.5%</td>
<td>4.5%</td>
<td>4.5%</td>
<td>4.5%</td>
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<td>0%</td>
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<td>4.5%</td>
<td>4.5%</td>
<td>4.5%</td>
<td>4.5%</td>
<td>0%</td>
<td>4.5%</td>
<td>0%</td>
</tr>
<tr>
<td>4011.61/92</td>
<td>Agro Tyres</td>
<td>4%</td>
<td>4%</td>
<td>4%</td>
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<td>4%</td>
<td>4%</td>
<td>0%</td>
<td>4%</td>
<td>0%</td>
</tr>
</tbody>
</table>

1. GSP Beneficiary
# Export and import tariffs for GRG

Source: export duties, www.madb.europa.eu; import tariffs, TARIC database

## When exporting from the EU to the trading partner country

<table>
<thead>
<tr>
<th>Code</th>
<th>Products</th>
<th>Argentina</th>
<th>Brazil</th>
<th>Canada</th>
<th>China</th>
<th>Colombia</th>
<th>India</th>
<th>Indonesia</th>
<th>Japan</th>
<th>Korea</th>
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<th>Paraguay</th>
<th>Peru</th>
<th>Russia</th>
<th>Singapore</th>
<th>Thailand</th>
<th>Ukraine</th>
<th>Uruguay</th>
<th>USA¹</th>
<th>Vietnam</th>
</tr>
</thead>
<tbody>
<tr>
<td>4008</td>
<td>Plates, sheets, strips, rods, profile shapes</td>
<td>14%</td>
<td>14%</td>
<td>0,0</td>
<td>8%</td>
<td>0-10%</td>
<td>10%</td>
<td>5%</td>
<td>0%</td>
<td>0-1%</td>
<td>0-13%</td>
<td>5-30%</td>
<td>11-14%</td>
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<td>5%</td>
<td>0%</td>
<td>5-30%</td>
<td>0-5%</td>
<td>14%</td>
<td>0-3,3%</td>
</tr>
<tr>
<td>4009</td>
<td>Tubes, pipes, hoses</td>
<td>14%</td>
<td>14%</td>
<td>0,0</td>
<td>10-10,5%</td>
<td>0-5%</td>
<td>10%</td>
<td>5%</td>
<td>2,3-2,5%</td>
<td>0-13%</td>
<td>30%</td>
<td>10%</td>
<td>0%</td>
<td>0-3%</td>
<td>0%</td>
<td>0%</td>
<td>5-10%</td>
<td>0-10%</td>
<td>14%</td>
<td>2,5%</td>
</tr>
<tr>
<td>4010</td>
<td>Conveyor and transmission belts</td>
<td>14%</td>
<td>14%</td>
<td>0%</td>
<td>8-10%</td>
<td>0%</td>
<td>10%</td>
<td>5%</td>
<td>1,9%</td>
<td>0-13%</td>
<td>30%</td>
<td>10-14%</td>
<td>0%</td>
<td>0%</td>
<td>0%</td>
<td>0%</td>
<td>10%</td>
<td>0-10%</td>
<td>14%</td>
<td>1,9-8%</td>
</tr>
<tr>
<td>4015</td>
<td>Gloves</td>
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<td>16%</td>
<td>10-15,5%</td>
<td>8-18%</td>
<td>0-14,5%</td>
<td>10%</td>
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<td>0%</td>
<td>0-15%</td>
<td>0%</td>
<td>0-6%</td>
<td>10%</td>
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<td>5-10%</td>
<td>16%</td>
<td>0-4%</td>
<td>5-20%</td>
</tr>
</tbody>
</table>

¹ Of Free-on-Board (FOB) value

## When importing from the trading partner country to the EU

<table>
<thead>
<tr>
<th>Code</th>
<th>Products</th>
<th>Argentina</th>
<th>Brazil¹</th>
<th>Canada</th>
<th>China</th>
<th>Colombia</th>
<th>India¹</th>
<th>Indonesia¹</th>
<th>Japan</th>
<th>Korea</th>
<th>Malaysia</th>
<th>Paraguay¹</th>
<th>Peru</th>
<th>Russia</th>
<th>Singapore</th>
<th>Thailand</th>
<th>Ukraine¹</th>
<th>Uruguay</th>
<th>USA¹</th>
<th>Vietnam¹</th>
</tr>
</thead>
<tbody>
<tr>
<td>4008</td>
<td>Plates, sheets, strips, rods, profile shapes</td>
<td>2,9-3%</td>
<td>0%</td>
<td>2,9-3%</td>
<td>2,9-3%</td>
<td>0%</td>
<td>0%</td>
<td>0%</td>
<td>2,9-3%</td>
<td>0%</td>
<td>2,9-3%</td>
<td>0%</td>
<td>0%</td>
<td>2,9-3%</td>
<td>0%</td>
<td>0%</td>
<td>2,9-3%</td>
<td>0%</td>
<td>2,9-3%</td>
<td>0%</td>
</tr>
<tr>
<td>4009</td>
<td>Tubes, pipes, hoses</td>
<td>3%</td>
<td>0%</td>
<td>3%</td>
<td>3%</td>
<td>0%</td>
<td>0%</td>
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<td>0%</td>
<td>3%</td>
<td>0%</td>
<td>3%</td>
<td>0%</td>
</tr>
<tr>
<td>4010</td>
<td>Conveyor and transmission belts</td>
<td>6,5%</td>
<td>0%</td>
<td>6,5%</td>
<td>6,5%</td>
<td>0%</td>
<td>0%</td>
<td>0%</td>
<td>6,5%</td>
<td>0%</td>
<td>6,5%</td>
<td>0%</td>
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<td>4015</td>
<td>Gloves</td>
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</tbody>
</table>

¹ GSP Beneficiary