More than 95% of Used Tyres recovered in Europe

ETRMA claims that the market for tyre derived products has become sustainable and economically viable ELTs 2010 data released

Brussels, 16 July 2010 –The European tyre replacement market contracted dramatically in 2009 compared with 2008. Even if the sales of truck tyres fell by 30%, of passenger car tyres grew only by less than 1% and despite the fact that the recession is having a negative impact on the supply of endof-life tyres to sorting and recycling companies, ETRMA¹ is pleased to confirm the positive trend in the management of end of life tyres (ELTs) with a recovery rate of **96%.** This achievement also promotes Europe as one of the most advanced regions in the world in the recycling and recovery of tyres.

The principal advance has been the growth in the number of environmentally-friendly and costeffective options for recycling tyres; ELT derived products are now increasingly regarded as a useful resource for various recycling options. The EU is a pioneer in the organisation of the collection, processing and recycling of tyres, mainly as a result of basic legislation and uniform guidelines that apply to all Member States. The European tyre industry also actively encourages research into new applications for materials recovered from tyres. Meanwhile, raw material prices and growing environmental awareness among governments, manufacturers and consumers are also helping to gain wider acceptance

In 2010, 14 different ELT management companies were operating throughout Europe, set up by the tyre manufacturers, and mandated to collect and organise the treatment of an *equivalent amount* (according to the principle 'one new tyre sold one worn tyre recovered') of the volumes of tyres sold collectively by these companies. The process is financed through an environmental fee applied to the product price, regardless of the location of the collection point. Thanks to the success of the scheme, this fee is decreasing overtime. The chain is managed by the ELT companies, from collection to recovery or recycling, with the support of a reliable and transparent traceability or auditing system. Following the new waste framework directive (2008/98/EC), ELT-derived products will be studied according to certain criteria, with the potential to be recognized as a secondary raw material or an alternative energy source. This would promote and further expand the market of tyre derived products by removing bureaucratic barriers.

The European tyre manufacturers' ambition is to further reinforce the healthy and economically viable tyre recycling market. To this end, ETRMA actively supports the development of product standards for end-of-life derived products. A brand new technical specification has just been adopted at CEN² level; these product standards help to improve the reliability of the supply chain, which is very important for the recycling and recovery operators.

The vision of ETRMA members is that the continued evolution of ELT collection and treatment will drive down the cost of recycling, and contribute to a more sustainable environment.

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¹ ETRMA Tyre Corporate members are Bridgestone Europe, Continental, Cooper Tires, Goodyear Dunlop Tires Europe, Hankook Tires Europe, Marangoni, Michelin, Mitas, Nokian Tyres, Pirelli Tyre, Trelleborg Wheel Systems and Apollo-Vredestein

² CEN/TS14243:2010

Country	Note	PR	UT	Part-worn tyres (A)			ELT Recovery (B)		Landfill &	UT
			Arisin g	Reuse	Expor t	Retreading	Material	Energy	Unknown (C)	Treated %
			A+B+C	A1	A2	A3	B1	B2	С	(A+B)/UT
Austria	(e)	0	53		2	3	22	26		100%
Belgium	(0)	1	78	1	1	7	46	22	1	99%
Bulgaria	(e)	0	32		•	-	10		32	0%
Cyprus	(e)	0	8						8	0%
Czech Rep	(e)	0	48			2	8	24	14	71%
Denmark	(-)	0	40		1	1	38			100%
Estonia		1	6			-	3	2	1	83%
Finland	Additional stock treatment	1	41			10	31			100%
France	reament									100%
rance	Expansion of	1	364	32		23	128	180		10070
Germany	capacity cement and granules plants	0	571	10	69	49	177	266		100%
Greece		1	61		0	2	32	15	12	80%
Hungary		1	40			1	20	19		100%
Ireland	(e)	0	32	3	1	2	22		4	88%
Italy			416	4	18	79	90	180	45	89%
Latvia	(e)	0	6				3	2	1	83%
Lithuania	(e)	0	7				4	2	1	86%
Luxemburg		0								
Malta	(e)	0	1		1					100%
NL	(PC only)	1	59	10		4	34	11	2	100%
Poland	Additional stock treatment	1	259			16	53	190		100%
Portugal		1	89	1	2	19	49	22		104%
Romania		1	49	1		1	17	28		96%
Slovak Rep	(e)	0	19			1	17	1		100%
Slovenia	(e)	0	13			1	6		6	54%
Spain		1	280	20		22	122	115		100%
<u>Sweden</u>		1	70		2		27	41		100%
UK	(e)	0	479	91	16	41	216	115		100%
Norway		1	44		1		32	9	2	95%
Switzerland	(e)	0	37		8	2	<u> </u>	23	2	95% 100%
owitzenand	(6)		51		0	2	4	20		100 //
	-									
EU(PR) 13		13	1856	69	24	184	684	834	18	97%
				4%	1%	10%	37%	45%	1%	
total		3202	173	122	286	1201	1293	129	96%	
			5%	4%	9%	37%	40%	4%		

UT/Part Worn Tyres/ELT's Europe - Volumes Situation 2009

(e): estimated

PR: Producer Responsibility