Joint Declaration for an ambitious EU industrial strategy

Europe is the cradle of the manufacturing industry and has been at the forefront of industrial revolutions and technological innovations. The industry directly employs over 34 million people across all Member States, in supply chains comprising hundreds of thousands of SMEs and larger suppliers. It also indirectly accounts for millions of additional jobs in related sectors.

The European manufacturing industry has tremendous capacity for research and innovation, boasts a skilled workforce and has earned a global reputation for quality and sustainability. What it now needs is the swift and determined support of the European institutions and the Member States to create more jobs and growth in Europe.

The time has come to raise the alarm about the considerable challenges that we are all facing. Between 2000 and 2014, the share of manufacturing in total EU output fell from 18.8% to 15.3%, while 3.5 million manufacturing jobs were lost between 2008 and 2014. Meanwhile, countries around the world are putting industry at the very top of their political agendas. The “Make in India” strategy aims to ensure India is “the next manufacturing destination” and “Made in China 2025” seeks to turn China into the “leading manufacturing power”. The recent US shift towards “America First” will inevitably have a strong impact on their industrial policy.

At the beginning of his mandate, European Commission President Jean-Claude Juncker identified the reindustrialisation of Europe as one of his top priorities and confirmed the objective of increasing the share of industry in the European GDP to 20% by 2020. As we approach the preparation of the next Multiannual Financial Framework, it is vital for the European Commission to act and help the EU remain a competitive global industrial power playing in a fairer world market.

Therefore we, the European manufacturing industry, representing a diverse range of sectors, call on the European Commission to:

- reaffirm its commitment to reaching the target of 20% of GDP from industry, with an ambitious and realistic timeline;
- adopt an Action Plan to tackle the challenges that the industrial sectors are facing, in the framework of a Communication that would include concrete steps and milestones; and
- commit to implement this Action Plan in a timely manner and regularly report on progress.

Member States and the European Parliament clearly stated their full support for a strong European industrial strategy via the European Council Conclusions calling to strengthen and modernise the EU’s industrial base (15 December 2016) and the Parliament Resolution on the need for a European reindustrialisation policy (5 October 2016).

We, the Signatories of this Joint Declaration, are ready to step up our cooperation with the European Commission, the European Parliament and the Competitiveness Council to define and implement this ambitious and coordinated European industrial strategy that will help safeguard the world leadership of European manufacturers and jobs in Europe.
ASSOCIATIONS SUPPORTING THE JOINT DECLARATION FOR AN AMBITIOUS EU INDUSTRIAL STRATEGY (1)
<table>
<thead>
<tr>
<th>Association Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>Euratex</td>
</tr>
<tr>
<td>Eurovent</td>
</tr>
<tr>
<td>FEPA</td>
</tr>
<tr>
<td>Europe IFAH</td>
</tr>
<tr>
<td>Pneurop</td>
</tr>
<tr>
<td>Eusalt</td>
</tr>
<tr>
<td>IMA Europe</td>
</tr>
<tr>
<td>Pre Europe</td>
</tr>
<tr>
<td>Eucobat</td>
</tr>
<tr>
<td>Euracal</td>
</tr>
<tr>
<td>Eutecber</td>
</tr>
<tr>
<td>Euturbines</td>
</tr>
<tr>
<td>Eurocord</td>
</tr>
<tr>
<td>Eufer</td>
</tr>
<tr>
<td>Evia</td>
</tr>
<tr>
<td>Fertilizers Europe</td>
</tr>
<tr>
<td>Medicines for Europe</td>
</tr>
<tr>
<td>Semi</td>
</tr>
<tr>
<td>Em</td>
</tr>
<tr>
<td>Ewris</td>
</tr>
<tr>
<td>Feugres</td>
</tr>
<tr>
<td>Medtech Europe</td>
</tr>
<tr>
<td>Exca</td>
</tr>
<tr>
<td>Feve</td>
</tr>
<tr>
<td>Nia</td>
</tr>
<tr>
<td>Ni</td>
</tr>
<tr>
<td>Euromines</td>
</tr>
<tr>
<td>Ecen</td>
</tr>
<tr>
<td>Euromot</td>
</tr>
<tr>
<td>Fecs</td>
</tr>
<tr>
<td>Fuels Europe</td>
</tr>
<tr>
<td>Ocean Energy Europe</td>
</tr>
<tr>
<td>Tech-Fab Europe</td>
</tr>
<tr>
<td>Ecuc</td>
</tr>
<tr>
<td>Td</td>
</tr>
<tr>
<td>EuropeaBio</td>
</tr>
<tr>
<td>European Aluminium</td>
</tr>
<tr>
<td>Efed</td>
</tr>
<tr>
<td>Glass Fibre Europe</td>
</tr>
<tr>
<td>Primary Food Processors</td>
</tr>
<tr>
<td>Unife</td>
</tr>
<tr>
<td>Wind Europe</td>
</tr>
</tbody>
</table>

ASSOCIATIONS SUPPORTING THE JOINT DECLARATION FOR AN AMBITIOUS EU INDUSTRIAL STRATEGY (2)
SIGNATORIES OF THE JOINT DECLARATION FOR AN AMBITIOUS EU INDUSTRIAL STRATEGY

Erik Jonnaert
Secretary General
ACEA - European Automobile Manufacturers' Association

Jörg Palmersheim
Secretary General
ALIPA - European Aliphatic Isocyanates Producers Association

Carmen Arias
Secretary General
CEC - European Confederation of the Footwear Industry

Antonio Perlot
Secretary General
ACEM - The Motorcycle Industry in Europe

Jan Pie
Secretary General
ASD - AeroSpace and Defence Industries Association of Europe

Bernd Holz
President
CECE - Committee for European Construction Equipment

Dani Kolb
Secretary General
AECM - Association of European Candle Makers

Alessio Rimoldi
Secretary General
BIBM - European Federation for Precast Concrete

Paolo Falcioni
Director General
CECED - European Committee of Domestic Equipment Manufacturers

Inès Van Lierde
Chair
AEGIS Europe

Dirk Carrez
Executive Director
BIC - Bio-based Industries Consortium

Filip Geerts
Director General
CECIMO - European Association of the Machine Tool Industries

Alain Galaski
Director General
AIM - European Brands Association

Kevin Bradley
Secretary General
BSEF - International Bromine Council

Uwe Combüchen
Director General
CEEMET - Council of European Employers of the Metal, Engineering and Technology-based industries

Susanne Zänker
Director General
A.I.S.E. - International Association for Soaps, Detergents and Maintenance Products

Delphine EYRAUD
General Secretary
CAPIEL - European Coordinating Committee of Manufacturers of Electrical Switchgear and Controlgear

Dr. Dorothea Kadenbach
Secretary General
CEFACD - European Committee of manufacturers of domestic heating and cooking appliances
SIGNATORIES OF THE JOINT DECLARATION FOR AN AMBITIOUS EU INDUSTRIAL STRATEGY

Marco Mensink
Director General
CEFIC - European Chemical Industry Council

Patrizio Antonicoli
Secretary General
CEI-Bois - European Confederation of Woodworking Industries

Anne Claire Rasselet
Secretary General
CEIR - European Association for the Taps and Valves Industry

Ulrich Adam
Secretary General
CEMA - European Agricultural Machinery Industry

Koen Coppenholle
Chief Executive
CEMBUREAU - European Cement Association

Marco Vecchio
Secretary General
CEMEP - European Committee of Manufacturers of Electrical Machines and Power Electronics

Sylvain Lhôte
Director General
CEPI - Confederation of European Paper Industries

Renaud Batier
Director General
Cerame-Unie - European Ceramic Industry Association

Renaud Batier
Director General
CET - European Ceramic Tile Manufacturers Federation

Frédéric Van Houte
Director General
CIRFS - European Man-made Fibres Association

Sigrid de Vries
Secretary General
CLEPA – European Association of Automotive Suppliers

Nicole Denjoy
Secretary General
COCIR - European Coordination Committee of the Radiological, Electromedical and Healthcare IT Industry

Manuel Marsilio
General Manager
CONEBI - Confederation of the European Bicycle Industries

Christophe Sykes
Director General
Construction Products Europe

Moreno Fioravanti
Secretary General
EBMA - European Bicycle Manufacturers Association

Jean-Philippe Azoulay
Director General
ECPA - European Crop Protection Association

Dr. Corina Hebestreit
Managing Director
ECGA - European Carbon and Graphite Association

Antonio Caballero González
Secretary General
ECSPA - European Calcium Silicate Unit Producers Association

Xavier Ibled
President
EDG - European Domestic Glass

Jorge Estévez
President
EEA - European Elevator Association

Fabio Gargantini
Secretary General
EFCEM - European Federation of Catering Equipment Manufacturers
SIGNATORIES OF THE JOINT DECLARATION FOR AN AMBITIOUS EU INDUSTRIAL STRATEGY

Roberta Dessì
Secretary General
EFIC - European Furniture Industries Confederation

Antony Fell
Secretary General
EFM - European Forum for Manufacturing

Nathalie Moll
Director General
EFPIA - European Federation of Pharmaceutical Industries and Associations

Eléonore van Haute
Secretary General
EGEA - European Garage Equipment Association

Murray Cook
Executive Director
EGGA - European General Galvanizers Association

Paul Wilczek
Secretary General
EGMF - European Garden Machinery Industry Federation

Federica Sabbati
Secretary General
EHI - European Heating Industry

Antonio Caballero González
Secretary General
EMO - European Mortar Industry Organisation

Andrea Voigt
Director General
EPEE - European Partnership for Energy and the Environment

Lionel Aboussouan
Executive Director
EPMA - European Powder Metallurgy Association

France Capon
Secretary General
EPMF - European Precious Metals Federation

Patrick Clerens
Secretary General
EPPSA – The European Power Plant Suppliers Association

Christian Eckert
Secretary General
EPTA - European Power Tools Association

Thomas Hünlich
Secretary General
ESGA - European Special Glass Association

Hendrik Abma
Director General
ESIA - European Semiconductor Industry Association

Maher Chebbo
President
ESMIG - The European voice of the smart energy solutions providers

Dominique Richardot
Secretary General
ESTA - European Steel Tube Association

Fazilet Cinaralp
Secretary General
ETRMA - European Tyre & Rubber Manufacturers' Association

Milan Nitzschke
President
EU Pro Sun - The Sustainable Solar Energy Initiative for Europe

Julie Leroy
Secretary General
EuCIA - European Composites Industry Association

Ralf Wezel
Secretary General
EUGINE - European Engine Power Plants Association
SIGNATORIES OF THE JOINT DECLARATION FOR AN AMBITIOUS EU INDUSTRIAL STRATEGY

Eleni Despotou
Secretary General
EuLA - European Lime Association

Brian Ricketts
Secretary General
EURACOAL - European Association for Coal and Lignite

Joanna Dupont-Inglis
Director
Europabio - European Association for Bioindustries

Lionel Platteuw
Executive Director
EUnited - European Engineering Industries Association

Philippe Veerschueren
Secretary General
EUROCORD - European Federation of Rope, Twine and Net Industries

Thomas Neesen
Secretary General
Europacable – Association of European wire and cable producers

Alexandre Dangis
Managing Director
EuPC - European Plastics Converters

Axel Eggert
Director General
EUROFER - European Steel Association

Gerd Götz
Director General
European Aluminium - The voice of the entire aluminium industry in Europe

Francesco Marchi
Director General
EURATEX - European Apparel and Textile Confederation

Guy Thiran
Director General
EUROMETAUX - European non-ferrous metals Association

Pierre Lucas
Secretary General
Europump - European Association of Pump Manufacturers

Inès Van Lierde
Secretary General
Euroalliages - Association of European ferro-alloy producers

Corina Hebestreit
Director
Euromines - European Association of Mining Industries, Metal Ores & Industrial Minerals

Felix van Eyken
Secretary General
Eurovent - Europe’s Industry Association for Indoor Climate, Process Cooling, and Food Cold Chain Technologies

Rene Schroeder
Executive Director
EUROBAT - Association of European Automotive and Industrial Battery Manufacturers

Dr Peter Scherm
General Manager
EUROMOT - European Association of Internal Combustion Engine Manufacturers

Wouter Lox, MSc
Managing Director
EuSalt - European Salt Producers’ Association
SIGNATORIES OF THE JOINT DECLARATION FOR AN AMBITIOUS EU INDUSTRIAL STRATEGY

Maryse Hervé
Secretary General
EUSFI - Federation of European Specialty Food Ingredients Industries

Astrid Volckaert
Secretary General
EuTeCer - European Technical Ceramics Federation

Ralf Wezel
Secretary General
EUTurbines - European Association of Gas and Steam Turbines Manufacturers

Russell Patten
Secretary General
EVIA - European Ventilation Industry Association

Philippe Verschueren
Acting Secretary General
EWRIS - European Federation of Steel Wire Rope Industries

Mara Caboara
Secretary General
EXCA - European Expanded Clay Association

Elisa Setién
Director General
Fecc - European Association of Chemical Distributors

Nuno Pargana
Coordinator
FECS - European Sanitaryware Producers Federation

Alexander Döring
Secretary General
FEFAC - European Feed Manufacturers’ Federation

Joerg Seifert
Secretary General
FEFANA - EU Association of Specialty Feed Ingredients and their Mixtures

Olivier Janin
Secretary General
FEM - European Materials Handling Federation

Franck Verguet
General Secretary
FEPA - Federation of European Producers of Abrasives

Lisa Kretschmann
Managing Director
FEPE - European Envelope Manufacturers’ Association

Roberto Sala
President
FEPF - The European Federation of Ceramic Table- and Ornamentalware

Chris Downes
Secretary General
FERM - Federation of European Rice Millers

Jacob Hansen
Director-General
Fertilizers Europe

Nuno Pargana
Coordinator
FEUGRES - European Federation of the Vitrified Clay Pipe Industry

Adeline Farrelly
Secretary General
FEVE - European Container Glass Federation
SIGNATORIES OF THE JOINT DECLARATION FOR AN AMBITIOUS EU INDUSTRIAL STRATEGY

Mella Frewen
Director General
FoodDrinkEurope

John Cooper
Director General
FuelsEurope

Jacques Bordat
President
Glass Alliance Europe

Axel Jorns
Secretary General
GlassFibreEurope - European Glass Fibre Producers Association

Bertrand Cazes
Secretary General
Glass for Europe - Association of Europe’s manufacturers of building, automotive and transport glass

Jorgo Chatzimarkakis
Secretary General
Hydrogen Europe

Didier Jans
Secretary General
IMA Europe - European Industrial Minerals Association

Beatrice Klose
Secretary General
INTERGRAPF - European Federation for Print and Digital Communication

Jörg Palmersheim
Secretary General
ISOPA - European Diisocyanate and Polyol Producers Association

Diederik de Stoppelaar
Secretary General
LightingEurope - Lighting industry in Europe

Adrian van den Hoven
Director General
Medicines for Europe - European generic, biosimilar and valued added pharmaceutical industries

Serge Bernasconi
Chief Executive Officer
MedTech Europe

Dr Claire Skentelbery
Director General
NIA - Nanotech Industries Association

Dr. Veronique Steukers
Director, Health & Environment Public Policy
Nickel Institute

Rémi Gruet
CEO
Ocean Energy Europe

Adrian Harris
Director General
Orgalime - European Engineering Industries Association

Yves Goemans
President
PFP - Primary Food Processors

Karl-H. Foerster
Executive Director
PlasticsEurope - Association of Plastics Manufacturers
SIGNATORIES OF THE JOINT DECLARATION FOR AN AMBITIOUS EU INDUSTRIAL STRATEGY

Pierre Lucas
Secretary General
Pneurop - European Association of manufacturers of compressors, vacuum pumps, pneumatic tools and allied equipment

Klaus Sommer
Chairman
A.SPIRE - Sustainable Process Industry Association

Astrid Volckaert
Secretary General
PRE - European Refractories Producers Federation

Magdalena Vallebona
Secretary General
TBE - Tiles & Bricks Europe

Arnaud Duvielguerbigny
Managing Director
PU Europe - European voice for the polyurethane (PUR/PIR) insulation industry

Philippe Citroën
Director General
UNIFE - The European Rail Industry

Claude Chanson
General Manager
RECHARGE - Advanced Rechargeable & Lithium Batteries Association

Giles Dickson
CEO
WindEurope - Association for wind energy in Europe

Christophe Tytgat
Secretary General
SEA Europe - European Ships and Maritime Equipment Association

Axel Jorns
Secretary General
T&D Europe - European Association of the Electricity Transmission and Distribution Equipment and Services Industry

Jean-Luc Mériaux
Secretary General
UECBV - The voice of the EU Meat Industry

Laith Altimimme
President
SEMI Europe