Joint Declaration for an ambitious EU industrial strategy

Europe is the cradle of the manufacturing industry and has been at the forefront of industrial revolutions and technological innovations. The industry directly employs over 34 million people across all Member States, in supply chains comprising hundreds of thousands of SMEs and larger suppliers. It also indirectly accounts for millions of additional jobs in related sectors.

The European manufacturing industry has tremendous capacity for research and innovation, boasts a skilled workforce and has earned a global reputation for quality and sustainability. What it now needs is the swift and determined support of the European institutions and the Member States to create more jobs and growth in Europe.

The time has come to raise the alarm about the considerable challenges that we are all facing. Between 2000 and 2014, the share of manufacturing in total EU output fell from 18.8% to 15.3%, while 3.5 million manufacturing jobs were lost between 2008 and 2014. Meanwhile, countries around the world are putting industry at the very top of their political agendas. The "Make in India" strategy aims to ensure India is "the next manufacturing destination" and "Made in China 2025" seeks to turn China into the "leading manufacturing power". The recent US shift towards "America First" will inevitably have a strong impact on their industrial policy.

At the beginning of his mandate, European Commission President Jean-Claude Juncker identified the reindustrialisation of Europe as one of his top priorities and confirmed the objective of increasing the share of industry in the European GDP to 20% by 2020. As we approach the preparation of the next Multiannual Financial Framework, it is vital for the European Commission to act and help the EU remain a competitive global industrial power playing in a fairer world market.

Therefore we, the European manufacturing industry, representing a diverse range of sectors, call on the European Commission to:

- reaffirm its commitment to reaching the target of 20% of GDP from industry, with an ambitious and realistic timeline;
- adopt an Action Plan to tackle the challenges that the industrial sectors are facing, in the framework of a Communication that would include concrete steps and milestones; and
- commit to implement this Action Plan in a timely manner and regularly report on progress.

Member States and the European Parliament clearly stated their full support for a strong European industrial strategy via the European Council Conclusions calling to strengthen and modernise the EU's industrial base (15 December 2016) and the Parliament Resolution on the need for a European reindustrialisation policy (5 October 2016).

We, the Signatories of this Joint Declaration, are ready to step up our cooperation with the European Commission, the European Parliament and the Competitiveness Council to define and implement this ambitious and coordinated European industrial strategy that will help safeguard the world leadership of European manufacturers and jobs in Europe.

ASSOCIATIONS SUPPORTING THE JOINT DECLARATION FOR AN AMBITIOUS EU INDUSTRIAL STRATEGY (1)



European Automobile Manufacturers Association

































































































₌ehpa,







C-EMEP



ECGA





EUnited



Bio-based Industries





ASSOCIATION









European
Engineering Industries





ASSOCIATIONS SUPPORTING THE JOINT DECLARATION FOR AN AMBITIOUS EU INDUSTRIAL STRATEGY (2)





















































































































GlassFibre*Europe*

APFE - European Glass Fibre Producers Association (AISBL)







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CCC









Erik Jonnaert Secretary General

ACEA - European Automobile Manufacturers' Association Jörg Palmersheim Secretary General

ALIPA - European Aliphatic Isocyanates Producers Association

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Carmen Arias Secretary General

CEC - European Confederation of the Footwear Industry

Antonio Perlot Secretary General

ACEM - The Motorcycle Industry in Europe

Jan Pie Secretary General

ASD - AeroSpace and Defence Industries Association of Europe

Bernd Holz President

CECE - Committee for European Construction Equipment

Dani Kolb

Secretary General

AECM - Association of European

Candle Makers

Alessio Rimoldi Secretary General

BIBM - European Federation for Precast Concrete Paolo Falcioni Director General

CECED - European Committee of Domestic Equipment Manufacturers

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CECIMO - European Association of the Machine Tool Industries

Alain Galaski Director General

AIM - European Brands Association Kevin Bradley Secretary General

BSEF - International Bromine Council

Lai Brady

Uwe Combüchen Director General

CEEMET - Council of European Employers of the Metal, Engineering and Technology-based industries

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CAPIEL - European Coordinating
Committee of Manufacturers of
Electrical Switchgear and
Controlgear

Dr. Dorothea Kadenbach Secretary General

& Radusal

CEFACD - European Committee of manufacturers of domestic heating and cooking appliances

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Anne Claire Rasselet Secretary General

CEIR - European Association for the Taps and Valves Industry

Ulrich Adam Secretary General

CEMA - European Agricultural Machinery Industry

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CEMBUREAU - European Cement Association

> Marco Vecchio Secretary General

CEMEP - European Committee of Manufacturers of Electrical Machines and Power Electronics

> Sylvain Lhôte **Director General**

CEPI - Confederation of European Paper Industries

Renaud Batier **Director General**

Cerame-Unie - European Ceramic **Industry Association**

Renaud Batier **Director General**

CET - European Ceramic Tile Manufacturers Federation

Frédéric Van Houte **Director General CIRFS - European Man-made Fibres** Association

> Sigrid de Vries Secretary General

CLEPA – European Association of Automotive Suppliers

> Nicole Denjoy Secretary General

COCIR - European Coordination Committee of the Radiological, **Electromedical and Healthcare IT** Industry

> Manuel Marsilio General Manager

CONEBI - Confederation of the European Bicycle Industries

> Christophe Sykes **Director General**

Construction Products Europe

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EBMA - European Bicycle Manufacturers Association

> Jean-Philippe Azoulay **Director General**

ECPA - European Crop Protection Association

> Dr. Corina Hebestreit Managing Director

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ECGA - European Carbon and Graphite Association

Antonio Caballero González Secretary General

ECSPA - European Calcium Silicate Unit Producers Association

> Xavier Ibled President

EDG - European Domestic Glass

Jorge Estévez President

EEA - European Elevator Association

> Fabio Gargantini Secretary General

EFCEM - European Federation of Catering Equipment Manufacturers

Roberta Remi

Roberta Dessì Secretary General

EFIC - European Furniture Industries
Confederation

Antony Fell Secretary General

EFM - European Forum for Manufacturing

Nathalie Moll Director General

EFPIA - European Federation of Pharmaceutical Industries and Associations

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Executive Director

EGGA - European General Galvanizers Association

> Paul Wilczek Secretary General

EGMF - European Garden
Machinery Industry Federation

Federica Sabbati Secretary General

EHI - European Heating Industry

Thomas Nowak Secretary General

EHPA - European Heat Pump
Association

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EMO - European Mortar Industry Organisation

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EPEE - European Partnership for Energy and the Environment

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EPMA - European Powder

Metallurgy Association

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EPMF - European Precious Metals Federation

> Patrick Clerens Secretary General

EPPSA – The European Power Plant Suppliers Association

Christian Eckert Secretary General

EPTA - European Power Tools
Association

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ESGA - European Special Glass Association Hendrik Abma Director General

ESIA - European Semiconductor Industry Association

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ESTA - European Steel Tube Association

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ETRMA - European Tyre & Rubber Manufacturers' Association

> Milan Nitzschke President

EU Pro Sun - The Sustainable Solar Energy Initiative for Europe

> Julie Leroy Secretary General

EuCIA - European Composites Industry Association

Ralf Wezel Secretary General

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EUGINE - European Engine Power Plants Association

Eleni Despotou Secretary General

EuLA - European Lime Association

Brian Ricketts Secretary General

EURACOAL - European Association for Coal and Lignite

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Europacable – Association of European wire and cable producers

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EuPC - European Plastics Converters

Axel Eggert Director General

EUROFER - European Steel Association

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EURATEX - European Apparel and Textile Confederation

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Euroalliages - Association of European ferro-alloy producers

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Dr Peter Scherm General Manager

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EUROMOT - European Association of Internal Combustion Engine Manufacturers

Gerd Götz **Director General**

European Aluminium - The voice of the entire aluminium industry in Europe

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Europump - European Association of Pump Manufacturers

> Felix van Eyken Secretary General

Eurovent - Europe's Industry Association for Indoor Climate, **Process Cooling, and Food Cold Chain Technologies**

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EuSalt - European Salt Producers' Association



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EUSFI - Federation of European Specialty Food Ingredients Industries

Astrid Volckaert Secretary General

EuTeCer - European Technical Ceramics Federation

> Ralf Wezel Secretary General

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EUTurbines - European Association of Gas and Steam Turbines Manufacturers

atter **Russell Patten**

Secretary General **EVIA - European Ventilation Industry Association**

Philippe Verschueren **Acting Secretary General**

EWRIS - European Federation of Steel Wire Rope Industries

> Mara Caboara Secretary General

EXCA - European Expanded Clay Association

Elisa Setién **Director General** Fecc - European Association of **Chemical Distributors**

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Producers Federation

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FEPA - Federation of European Producers of Abrasives

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FEPE - European Envelope Manufacturers' Association

Roberto Sala President

FEPF - The European Federation of **Ceramic Table- and** Ornamentalware

> **Chris Downes** Secretary General

FERM - Federation of European Rice Millers

> Jacob Hansen Director-General **Fertilizers Europe**

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FEUGRES - European Federation of the Vitrified Clay Pipe Industry

> Adeline Farrelly Secretary General

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FEVE - European Container Glass Federation

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Mella Frewen
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IMA Europe - European Industrial Minerals Association

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PFP - Primary Food Processors

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PlasticsEurope - Association of Plastics Manufacturers



Pierre Lucas Secretary General

Pneurop - European Association of manufacturers of compressors, vacuum pumps, pneumatic tools and allied equipment



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PRE - European Refractories Producers Federation



PU Europe - European voice for the polyurethane (PUR/PIR) insulation industry

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Rechargeable & Lithium Batteries
Association

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SEA Europe - European Ships and Maritime Equipment Association

Laith Altimime President SEMI Europe h. Journe

Klaus Sommer Chairman

A.SPIRE - Sustainable Process Industry Association

MVallehone

Magdalena Vallebona Secretary General

TBE - Tiles & Bricks Europe

General icks Europe

Amf.

Nadi Assaf Secretary General

T&D Europe -

European Association of the Electricity Transmission and Distribution Equipment and Services Industry

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Association of Technical Fabrics
producers

Jean-Luc Mériaux Secretary General

UECBV - The voice of the EU Meat Industry

and

Dirk Fincke

Secretary General

UEPG - European Aggregates
Association

Philippe Citroën Director General

UNIFE - The European Rail Industry

Giles Dickson CEO

WindEurope - Association for wind energy in Europe