

European Tyre replacement Sales Q3-2021 registered lower volumes evolution

Brussels, 14th October 2021 – Today the European Tyre and Rubber Manufacturers' Association published its members' replacement tyres sales data for Europe for the third quarter 2021.

All segments are either flat, like consumer tyres and truck tyres, or negative, with a -16% registered by the agricultural sector. The consumer segment recorded a 20% increase in all-season tyres and an 11% decrease in the summer car tyres, while winter tyres remain stable.

The replacement truck tyres segment turned out to be more dynamic. If we look at the market evolution, we can observe an increase of 2% compared to 2019, thanks to the economic recovery, which was higher than expected, and to the positive stock replenishment activity. However comparing Q3 2021 data to Q3 2020, we attest a -1% in the numbers.

<i>In '000 units*</i>	3 rd Q 2019 YTD	3 rd Q 2020 YTD	3 rd Q 2021 YTD	Variation Q3 2021/Q3 2020	Variation Q3 2021/Q3 2019
Replacement Consumer¹ tyres	61.580	60.467	60.555	0%	-2%
Of which Car Summer tyres	16.575	18.702	16.628	-11%	0%
Of which Car all seasons tyres	4.848	5.843	6.993	20%	44%
Of which Car Winter tyres	27.869	23.414	23.462	0%	-16%
Replacement Truck Tyres	3.506	3.610	3.564	-1%	2%
Replacement Agricultural Tyres	262	293	245	-16%	-7%
Replacement Moto & scooter Tyres	1.868	2.368	2.179	-8%	17%
<i>* Discrepancies with data previously published is due to periodic data corrections</i>					
<i>¹ Passenger car, SUVs and light commercial vehicles</i>					
<i>(source: europool ETRMA)</i>					

“Like in 2020, the main story in 2021 remains strong growth in the all-season segment, despite the overall decline in the market. The data also shows that this beginning of recovery is not yet consolidated for our sector. We hope that the upcoming months will show a more positive trend”, said **Mrs Fazilet Cinaralp**, ETRMA's Secretary General.

For further information, please contact communication@etrma.org

About ETRMA

The European Tyre & Rubber Manufacturers Association (ETRMA) represent nearly 4.400 companies in the EU, directly employing about 370.000 people. The global sales of ETRMA's corporate members represent 70% of total global sales and 7 out of 10 world leaders in the sector are ETRMA Members¹. We have a strong manufacturing and research presence within the EU and candidate countries, with 86 tyre-producing plants and 16 R&D centres.

¹ ETRMA's membership: APOLLO VREDESTEIN, BRIDGESTONE EUROPE, BRISA, CONTINENTAL, GOODYEAR, HANKOOK, MARANGONI, MICHELIN, NOKIAN TYRES, PIRELLI, PROMETEON, SUMITOMO RUBBER INDUSTRIES AND TRELLEBORG WHEEL SYSTEMS. Furthermore, members include Associations in the following countries: Finland, France, Germany, Hungary, Italy, the Netherlands, Poland, Spain and the UK.